

AppZen AI Agent Studio

# Turn your SOPs into AI Agents

Create AI Agents in minutes, pilot in a week

Create intelligent digital coworkers that automate complex, unstructured processes, without adding complexity to your tech stack. The AI Agent Studio is a self-service, agentic framework that helps you build AI Agents from your finance team's work instructions.

## Cut OPEX

Reduce operating costs up to 50%, eliminate manual work, and scale instantly without adding headcount.

## Build Agents quickly

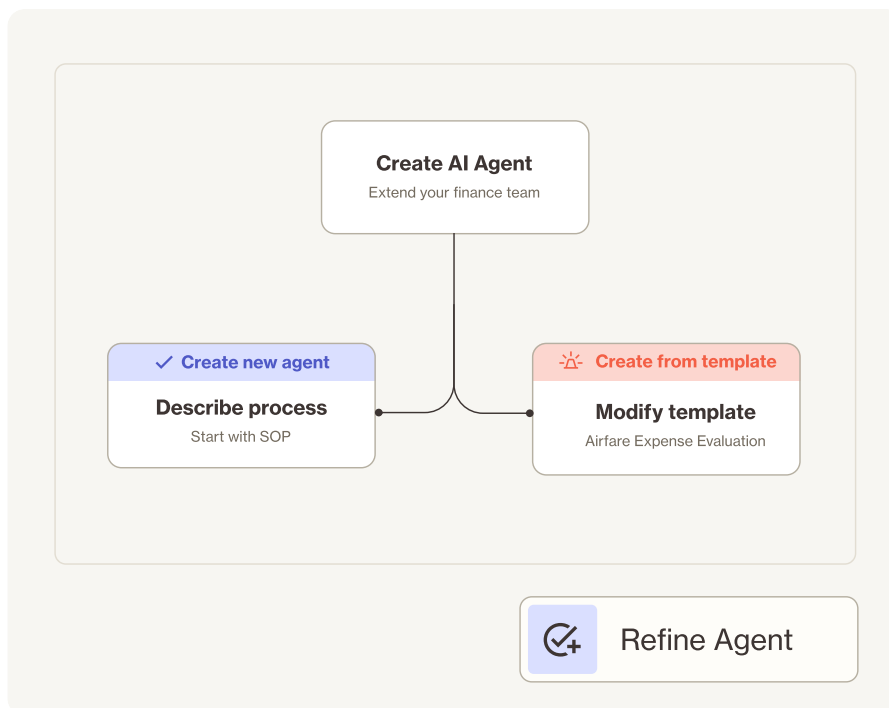
Create and adjust Agents in minutes, to keep pace with new regulations and business demands.

## Deploy with confidence

Apply guardrails, test with historical data, and log every decision made or action taken in real-time.

## From SOPs to AI Agents in a few clicks

Upload your standard operating procedure documents or start with a best-practice template. The AI Agent Studio instantly assembles your AI Agent.



## Key capabilities

### SPEED TO VALUE

#### Rapid creation

Create AI Agents in minutes, pilot in a week.

#### Templates library

Start fast with best-practice agentic templates.

#### Policy alignment

Ensure exact rules are followed with help from Agent Assistant.

### RISK MITIGATION

#### Silent mode

Compare outcomes to your team's expertise before go-live.

#### Explainable AI

Transparent Agent reasoning provides full audit trails.

#### Guardrails

Apply spend thresholds or vendor whitelists.

### OPERATIONAL EXCELLENCE

#### Performance monitoring

Real-time dashboards track SLA, throughput, and exceptions.

#### Scale without hiring

Add Agents instantly for AP, T&E, and cards. Reduce manual work by 80%.

#### Expert support

Managed Services offers dedicated support for long-term, global success.

## Built for seamless integration with:

Works within your existing finance ecosystem. Enterprise-grade security and compliance built in.



# Build AI Agents in minutes

## Gain a trusted finance advisor

Your digital assistant walks you through the process, helping to refine or update instructions and policies.

✦ Refining Compliance Agent

**AppZen Assistant**

AppZen Assistant replied

✦

What's the spending amount that should trigger this rule?

You replied to the prompt

€250 EUR

Agent Assistant updated the Amount

✦

Thank you - I've updated the trigger amount in the SOP.

↻ Agent Updated

## Explainable decisions, auditable outcomes

All Agent actions are visible, explainable, and fully auditable for governance and compliance oversight.

✦ Showing thought process

**AI Agent Processing History**

✔

**Agent matched transaction total** 6:23 pm

Verified €1,200.00 matches transaction total

Approved

!

**Agent couldn't verify VAT rates** 6:24 pm

Missing itemization blocks VAT rate verification

Payment inquiry

!

**Agent flagged transaction** 6:25 pm

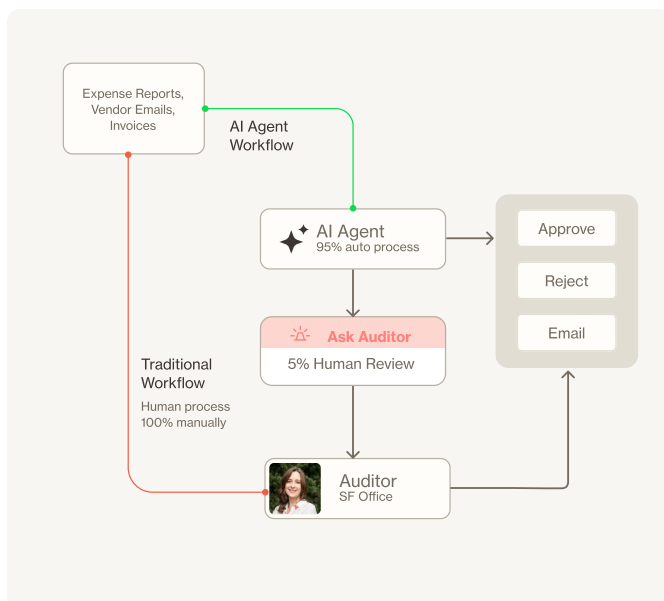
Description needed

Payment inquiry

👍 Feedback

## Your AI Agents know when to ask for help

An Agent will escalate and assign tasks to its human teammates if it lacks certainty to make a clear decision.



## Enterprise security, built for finance

SOC 1 & 2 Type 2, ISO 27001, and PCI DSS certified with enterprise-grade security protecting your financial data.

A-LIGN

**PCI DSS**

A-LIGN

**ISO 27001**

CERTIFIED

A-LIGN

**SOC 2**